Second Regular Session Seventy-fourth General Assembly STATE OF COLORADO

REENGROSSED

This Version Includes All Amendments Adopted in the House of Introduction

LLS NO. 24-0726.01 Jessica Herrera x4218

SENATE BILL 24-099

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A BILL FOR AN ACT

101	CONCERNING PUB	LIC	EMPLOYEES'	RETIRE	MENT	ASSOC	IATIO	N
102	LIMITATIONS	ON	EMPLOYMENT	AFTER	RETIR	EMENT	FOR A	A
103	SERVICE RET	IREE	EMPLOYED BY	A RURAI	SCHO	OL.		

Bill Summary

(Note: This summary applies to this bill as introduced and does not reflect any amendments that may be subsequently adopted. If this bill passes third reading in the house of introduction, a bill summary that applies to the reengrossed version of this bill will be available at http://leg.colorado.gov.)

Current law limits the duration of employment a public employees' retirement association (PERA) service retiree can work for a PERA employer without a reduction in PERA retirement benefits. Under certain circumstances, a rural school district may hire a service retiree who is a teacher, a school bus driver, a school food services cook, a school nurse,

SENATE 3rd Reading Unamended February 16, 2024

SENATE Amended 2nd Reading February 15, 2024 or a qualified paraprofessional without the service retiree receiving a deduction in benefits for any length of employment in the calender year.

The bill adds superintendents and principals to the list of service retirees hired by a rural school district who may be employed without a reduction in benefits and clarifies that the exemption for a rural school district also includes a small rural school district which has a funded pupil count for the prior budget year of less than 1,000 pupils.

Be it enacted by the General Assembly of the State of Colorado:

SECTION 1. In Colorado Revised Statutes, 24-51-1101, **amend**3 (1.9)(a), (1.9)(h), (1.9)(i) introductory portion, (1.9)(i)(I), (1.9)(i)(II), and
4 (5)(m) as follows:

24-51-1101. Employment after service retirement - report - definitions - repeal. (1.9) (a) (I) Subject to the provisions of subsection (1.9)(h) of this section, a service retiree who is a SUPERINTENDENT, A PRINCIPAL, A teacher, a school bus driver, a school food services cook, a school nurse, or a paraprofessional, as defined in section 22-60.3-102 (9), and is hired pursuant to subsection (1.9)(b) of this section by an employer in the school division of the association that satisfies the criteria specified in subsection (1.9)(a)(II) of this section may receive salary without reduction in benefits for any length of employment in a calendar year if the service retiree has not worked for any employer, as defined in section 24-51-101 (20), during the month of the effective date of retirement. A service retiree described in this subsection (1.9)(a) who works for any employer, as defined in section 24-51-101 (20), during the month of the effective date of retirement shall be subject to a reduction in benefits as provided in section 24-51-1102 (2).

- (II) The provisions of this subsection (1.9) apply only if:
- (A) The employer in the school division of the association that hires the service retiree is a SMALL RURAL SCHOOL DISTRICT, AS DEFINED

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IN SECTION 22-54-104.7 (9)(c), OR A rural school district as determined by the department of education based on the geographic size of the school district and the distance of the school district from the nearest large, urbanized area, a board of cooperative services, as defined in section 22-5-103 (2), or a charter school, as defined in section 22-5-119 (3)(d), that is located within a SMALL RURAL SCHOOL DISTRICT, AS DEFINED IN SECTION 22-54-104.7 (9)(c), OR THAT IS LOCATED WITHIN A rural school district and, if the employer is a school district, the school district THAT enrolls six thousand five hundred students or fewer in kindergarten through twelfth grade;

- (B) The school district, board of cooperative services, or charter school hires the service retiree for the purpose of providing classroom instruction or school bus transportation to students enrolled by the district, enrolled by one or more of the districts served by the board of cooperative services, or enrolled by the charter school, or for the purpose of being a SUPERINTENDENT, A PRINCIPAL, A school food services cook, a school nurse, or a paraprofessional, as defined in section 22-60.3-102 (9); and
- (C) The school district, board of cooperative services, or charter school determines that there is a critical shortage of qualified SUPERINTENDENTS, PRINCIPALS, teachers, school bus drivers, school food services cooks, school nurses, or paraprofessionals, as defined in section 22-60.3-102 (9), as applicable, and that the service retiree has specific experience, skills, or qualifications that would benefit the district, board of cooperative services, or charter school.
- (h) A teacher TEACHER, SCHOOL BUS DRIVER, SCHOOL FOOD SERVICES COOK, SCHOOL NURSE, SUPERINTENDENT, PRINCIPAL, OR QUALIFIED PARAPROFESSIONAL who retires before he or she has met the

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1	age and service credit requirements for full service retirement benefits
2	pursuant to section 24-51-602 shall not be employed after retirement
3	pursuant to this subsection (1.9) by the employer in the school division
4	that was the teacher's TEACHER'S, SCHOOL BUS DRIVER'S, SCHOOL FOOD
5	SERVICES COOK'S, SCHOOL NURSE'S, SUPERINTENDENT'S, PRINCIPAL'S, OR
6	QUALIFIED PARAPROFESSIONAL'S last employer until two years after the
7	teacher's TEACHER'S, SCHOOL BUS DRIVER'S, SCHOOL FOOD SERVICES
8	COOK'S, SCHOOL NURSE'S, SUPERINTENDENT'S, PRINCIPAL'S, OR QUALIFIED
9	PARAPROFESSIONAL'S date of retirement.
10	(i) On or before December 1, 2025, and on or before December
11	1 of each fifth year thereafter, the association shall submit a report to the
12	finance <u>AND EDUCATION</u> committees of the house of representatives and
13	the senate, or any successor committees, regarding the employment after
14	service retirement provisions of this subsection (1.9). Notwithstanding the
15	requirement in section 24-1-136 (11)(a)(I), the requirement to submit the
16	report required in this subsection (1.9)(i) continues indefinitely. The
17	employers in the school division of the association that employ
18	SUPERINTENDENTS, PRINCIPALS, teachers, school bus drivers, school food
19	services cooks, school nurses, or paraprofessionals, as defined in section
20	22-60.3-102 (9), pursuant to this subsection (1.9) shall provide
21	information requested by the association for the purposes of the report.
22	The report shall include:
23	(I) The number of SUPERINTENDENTS, PRINCIPALS, teachers,
24	school bus drivers, school food services cooks, school nurses, and
25	paraprofessionals, as defined in section 22-60.3-102 (9), who have been
26	employed after service retirement pursuant to this subsection (1.9) as of
27	the date of the report;

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1	(II) The extent to which this subsection (1.9) has helped
2	employers in the school division address SUPERINTENDENT, PRINCIPAL,
3	teacher, school bus driver, school food services cook, school nurse, and
4	paraprofessional, as defined in section 22-60.3-102 (9), shortages;
5	(5) (m) This subsection (5) is repealed, effective July 1, 2025
6	<u>July 1, 2030.</u>
7	SECTION 2. Act subject to petition - effective date. This act
8	takes effect at 12:01 a.m. on the day following the expiration of the
9	ninety-day period after final adjournment of the general assembly; except
10	that, if a referendum petition is filed pursuant to section 1 (3) of article V
11	of the state constitution against this act or an item, section, or part of this
12	act within such period, then the act, item, section, or part will not take
13	effect unless approved by the people at the general election to be held in
14	November 2024 and, in such case, will take effect on the date of the
15	official declaration of the vote thereon by the governor.

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